

Financial Results for the Fiscal Year Ended March 31, 2026 [J-GAAP] (Consolidated)

Company Name: AIRPORT FACILITIES CO., LTD. (AFC)
 Stock Exchange Listed on: Tokyo Stock Exchange (Standard Market)
 Company Code: 8864 URL: <https://www.afc.jp/english/>
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Scheduled Date of Ordinary General Shareholders' Meeting: June 26, 2026
 Scheduled Date of Dividend Payment Start: June 29, 2026
 Scheduled Date of Filing Annual Securities Report: June 23, 2026
 Preparation of Earnings Presentation Material: Yes
 Holding of Earnings Announcement: Yes (for analysts)

(Figures are rounded off to the nearest million yen.)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (April 1, 2025 - March 31, 2026)

(1) Consolidated Business Results

(Percentages are changes from the previous year.)

Fiscal year ended	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	36,792	18.2	6,719	50.3	7,126	53.9	3,479	34.9
March 31, 2025	31,121	19.9	4,469	40.4	4,629	45.7	2,577	27.6

(Note) Comprehensive income: Fiscal year ended March 31, 2026: 4,260million yen 55.7%
 Fiscal year ended March 31, 2025: 2,734million yen (8.7)%

Fiscal year ended	Basic earnings per share	Diluted earnings per share	Return on equity	Ordinary income to total assets	Operating margin
	Yen	Yen	%	%	%
March 31, 2026	69.61	69.57	5.7	6.4	18.2
March 31, 2025	51.27	51.24	4.3	4.2	14.3

(Reference) Equity in earnings of affiliates: Fiscal year ended March 31, 2026: — million yen
 Fiscal year ended March 31, 2025: — million yen

(2) Consolidated Financial Position

As of	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2026	112,049	64,392	54.9	1,247.19
As of March 31, 2025	108,580	62,594	55.1	1,191.09

(Reference) Equity capital: As of March 31, 2026: 61,587million yen As of March 31, 2025: 59,898million yen

(3) Consolidated Cash Flows

Fiscal year ended	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at year end
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	9,943	(1,885)	(2,019)	13,234
March 31, 2025	5,239	(3,419)	(5,656)	7,159

2. Dividends

Fiscal year ended	Dividends per share					Total dividends (annual)	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	Q1	Q2	Q3	Q4	Annual			
March 31, 2025	—	9.00	—	12.00	21.00	1,056	40.9	1.7
March 31, 2026	—	18.00	—	24.00	42.00	2,091	60.3	3.4
Fiscal year ending March 31, 2027(Forecasts)	—	21.00	—	21.00	42.00		61.0	

3. Forecast of Consolidated Earnings for the Fiscal Year Ending March 31, 2027 (April 1, 2026 - March 31, 2027)

(Percentages are changes from the previous year.)

Full fiscal year	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
	39,300	6.8	4,900	(27.0)	4,900	(31.2)	3,400	(2.2)	68.85

*** Notes**

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting from changes in scope of consolidation): No
- (2) Changes in accounting policies, changes in accounting estimates, and restatement of revisions
- 1) Changes in accounting policies with revision of accounting standards, etc.: No
 - 2) Changes in accounting policies other than 1) above: No
 - 3) Changes in accounting estimates: Yes
 - 4) Restatement of revisions: No

*For details, please refer to page 14 “3. Consolidated Financial Statements and Major Notes (5) Notes to the Consolidated Financial Statements (Changes in Accounting Estimates) (Japanese).”

- (3) Number of issued shares (common shares)

1) Number of issued shares (including treasury stock)	As of March 31, 2026:	52,006,350 shares	As of March 31, 2025:	52,979,350 shares
2) Number of treasury stock	As of March 31, 2026:	2,625,841 Shares	As of March 31, 2025:	2,690,882 shares
3) Average number of shares during the period	Fiscal year ended March 31, 2026:	49,983,831 Shares	Fiscal year ended March 31, 2025:	50,270,096 shares

(Reference) Summary of Non-consolidated Results

Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (April 1, 2025 - March 31, 2026)

(1) Non-consolidated Business Results

(Percentages are changes from the previous year.)

Fiscal year ended	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	32,948	19.9	5,853	52.5	6,380	52.8	3,121	35.5
March 31, 2025	27,464	22.1	3,837	63.7	4,175	65.2	2,303	38.5

Fiscal year ended	Net income per share	Diluted net income per share
	Yen	Yen
March 31, 2026	62.45	62.41
March 31, 2025	45.83	45.80

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2026	98,412	53,962	54.8	1,092.53
As of March 31, 2025	95,501	52,723	55.1	1,048.16

(Reference) Equity capital As of March 31, 2026: 53,949million yen As of March 31, 2025: 52,710million yen

*** Financial Results report is outside the scope of an audit by certified public accountants or an audit corporation.**

*** Explanation of the proper use of earnings forecasts and other special notes**

The statements about future described on this report such as earnings forecasts have been made based on information currently available and some conditions that we judge rational, and therefore they do not constitute a guarantee that they will be realized. Actual earnings may differ greatly from the above forecasts for various reasons. For the assumptions for earnings forecasts and cautions regarding the use of the earnings forecasts, please refer to page 5 “1. Summary of Operating Results, etc., (4) Earnings Forecast for the Fiscal Year Ending March 31, 2027 (Japanese).”