

## Financial Results for the Fiscal Year Ended March 31, 2025 [J-GAAP]

Company Name: AIRPORT FACILITIES CO., LTD. (AFC)  
 Stock Exchange Listed on: Tokyo Stock Exchange (Prime Market)  
 Company Code: 8864 URL: <https://www.afc.jp/english/>  
 Representative: Shigeo Tamura, President & CEO  
 Inquiries: Shigeyuki Kodama, Executive Officer, General Manager of Accounting Dept.  
 TEL: +81-3-3747-0251

Scheduled Date of Ordinary General Shareholders' Meeting: June 26, 2025  
 Scheduled Date of Dividend Payment Start: June 27, 2025  
 Scheduled Date of Filing Annual Securities Report: June 25, 2025  
 Preparation of Earnings Presentation Material: Yes  
 Holding of Earnings Announcement: Yes (for analysts)

(Figures are rounded off to the nearest million yen.)

### 1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (April 1, 2024 - March 31, 2025)

#### (1) Consolidated Business Results

(Percentages are changes from the previous year.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2025	31,121	19.9	4,469	40.4	4,629	45.7	2,577	27.6
March 31, 2024	25,950	1.7	3,183	27.1	3,175	49.6	2,020	29.1

(Note) Comprehensive income: Fiscal year ended March 31, 2025: 2,734 million yen (8.7)%  
 Fiscal year ended March 31, 2024: 2,996 million yen 7.9%

	Basic earnings per share	Diluted earnings per share	Return on equity	Ordinary income to total assets	Operating margin
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2025	51.27	51.24	4.3	4.2	14.3
March 31, 2024	40.27	40.23	3.5	3.0	12.2

(Reference) Equity in earnings of affiliates: Fiscal year ended March 31, 2025: — million yen  
 Fiscal year ended March 31, 2024: — million yen

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2025	108,580	62,594	55.1	1,191.09
As of March 31, 2024	110,461	60,765	52.6	1,157.84

(Reference) Equity capital: As of March 31, 2025: 59,898 million yen As of March 31, 2024: 58,109 million yen

#### (3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at year end
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal year ended March 31, 2025	5,239	(3,419)	(5,656)	7,159
March 31, 2024	784	(3,831)	5,101	10,849

### 2. Dividends

	Dividends per share					Total dividends (annual)	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	Q1	Q2	Q3	Q4	Annual			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2024	—	7.00	—	10.00	17.00	853	42.2	1.5
March 31, 2025	—	9.00	—	12.00	21.00	1,056	40.9	1.7
Fiscal year ending March 31, 2026(Forecasts)	—	18.00	—	19.00	37.00		61.1	

### 3. Forecast of Consolidated Earnings for the Fiscal Year Ending March 31, 2026 (April 1, 2025 - March 31, 2026)

(Percentages are changes from the previous year.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full fiscal year	35,988	15.6	4,525	1.2	4,151	(10.3)	3,041	17.9	60.47

**\* Notes**

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting from changes in scope of consolidation): No
- (2) Changes in accounting policies, changes in accounting estimates, and restatement of revisions
- 1) Changes in accounting policies with revision of accounting standards, etc.: No
  - 2) Changes in accounting policies other than 1) above: No
  - 3) Changes in accounting estimates: No
  - 4) Restatement of revisions: No

(3) Number of issued shares (common shares)

1) Number of issued shares (including treasury stock)	As of March 31, 2025	52,979,350 shares	As of March 31, 2024:	52,979,350 shares
2) Number of treasury stock	As of March 31, 2025:	2,690,882 shares	As of March 31, 2024:	2,791,683 shares
3) Average number of shares during the period	Fiscal year ended March 31, 2025:	50,270,096 shares	Fiscal year ended March 31, 2024:	50,158,301 shares

(Reference) Summary of Non-consolidated Results

**Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (April 1, 2024 - March 31, 2025)**

(1) Non-consolidated Business Results

(Percentages are changes from the previous year.)

	Net sales		Operating income		Ordinary income		Net income	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	27,464	22.1	3,837	63.7	4,175	65.2	2,303	38.5
March 31, 2024	22,494	1.7	2,343	18.0	2,527	34.6	1,662	17.2

	Net income per share	Diluted net income per share
Fiscal year ended	Yen	Yen
March 31, 2025	45.83	45.80
March 31, 2024	33.14	33.11

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2025	95,501	52,723	55.1	1,048.16
As of March 31, 2024	97,889	51,927	53.0	1,034.20

(Reference) Equity capital As of March 31, 2025: 52,710million yen As of March 31, 2024: 51,904 million yen

**\* Financial Results report is outside the scope of an audit by certified public accountants or an audit corporation.**

**\* Explanation of the proper use of earnings forecasts and other special notes**

The statements about future described on this report such as earnings forecasts have been made based on information currently available and some conditions that we judge rational, and therefore they do not constitute a guarantee that they will be realized. Actual earnings may differ greatly from the above forecasts for various reasons. For the assumptions for earnings forecasts and cautions regarding the use of the earnings forecasts, please refer to page 4 “1. Summary of Operating Results, etc., (4) Earnings Forecast for the Fiscal Year Ending March 31, 2026 (Japanese).”