

Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2026 [J-GAAP] (Consolidated)

Company Name: AIRPORT FACILITIES CO., LTD. (AFC)
 Stock Exchange Listed on: Tokyo Stock Exchange (Prime Market)
 Company Code: 8864 URL: <https://www.afc.jp/english/>
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 The Date of the Dividend Payment Start: —
 Preparation of Earnings Presentation Material: No
 Holding of Earnings Announcement: No

(Figures are rounded off to the nearest million yen.)

1. Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2026 (April 1, 2025 – June 30, 2025)

(1) Consolidated Business Results

(Percentages are changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First three months ended June 30, 2025	9,451	41.5	2,196	78.9	2,304	81.1	1,538	85.0
June 30, 2024	6,676	5.4	1,227	10.9	1,272	16.7	831	21.9

(Note) Comprehensive income: First three months ended June 30, 2025: 1,497 million yen 39.3%
 First three months ended June 30, 2024: 1,074 million yen (8.3) %

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
First three months ended June 30, 2025	30.57	30.55
June 30, 2024	16.55	16.53

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2025	109,933	63,535	55.3	1,207.47
As of March 31, 2025	108,580	62,594	55.1	1,191.09

(Reference) Equity capital: As of June 30, 2025: 60,800 million yen As of March 31, 2025: 59,898 million yen

2. Dividends

	Dividends per share				
	Q1	Q2	Q3	Q4	Annual
	Yen	Yen	Yen	Yen	Yen
FY ended March 31, 2025	—	9.00	—	12.00	21.00
FY ending March 31, 2026	—				
FY ending March 31, 2026 (Forecasts)		18.00	—	19.00	37.00

(Note) Changes in the latest forecasts released: No

3. Forecast of Consolidated Earnings for the Fiscal Year Ending March 31, 2026 (April 1, 2025 - March 31, 2026)

(Percentages are changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full fiscal year	35,988	15.6	4,525	1.2	4,151	(10.3)	3,041	17.9	60.47

(Note) Changes in the latest forecasts released: No

*** Notes**

(1) Significant changes in the scope of consolidation during the period: No

(2) Application of specific accounting treatments in preparing the quarterly consolidated financial statements: Yes

Note: For details, please refer to “2. Quarterly Consolidated Financial Statements and Major Notes (3) Notes on Quarterly Consolidated Financial Statements (Notes on Specific Accounting Treatments in Preparing the Quarterly Consolidated Financial Statements)” on page 7 (Japanese).

(3) Changes in accounting policies, changes in accounting estimates, and restatement of revisions

1) Changes in accounting policies with revision of accounting standards, etc.: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Restatement of revisions: No

(4) Number of issued shares (common shares)

1) Number of issued shares (including treasury stock)	As of June 30, 2025:	52,979,350 shares	As of March 31, 2025:	52,979,350 shares
2) Number of treasury stock	As of June 30, 2025:	2,625,605 shares	As of March 31, 2025:	2,690,882 shares
3) Average number of shares during the period	First three months ended June 30, 2025:	50,310,227 shares	First three months ended June 30, 2024:	50,214,583 shares

*** Review of the accompanying quarterly consolidated financial statements by certified public accountants or an audit corporation: Yes (voluntary)**

*** Explanation of the proper use of earnings forecasts and other special notes**

(Note on forward-looking statements)

The statements about future described on this report such as earnings forecasts have been made based on information currently available and some conditions that we judge rational, and therefore they do not constitute a guarantee that they will be realized. Actual earnings may differ greatly from the above forecasts for various reasons. For the assumptions for earnings forecasts and cautions regarding the use of the earnings forecasts, please refer to “1. Summary of Operating Results, etc., (3) Qualitative Information on Consolidated Earnings Forecast” on page 2 (Japanese).