

Financial Results for the Third Quarter of the Fiscal Year Ending March 31, 2026 [J-GAAP] (Consolidated)

Company Name: AIRPORT FACILITIES CO., LTD. (AFC)
 Stock Exchange Listed on: Tokyo Stock Exchange (Prime Market)
 Company Code: 8864 URL: <https://www.afc.jp/english/>
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 Scheduled Date of Dividend Payment Start: —
 Preparation of Earnings Presentation Material: No
 Holding of Earnings Announcement: No

(Figures are rounded off to the nearest million yen.)

1. Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending March 31, 2026

(April 1, 2025 – December 31, 2025)

(1) Consolidated Business Results

(Percentages are changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
First nine months ended December 31, 2025	Millions of yen 24,240	% 15.3	Millions of yen 4,889	% 36.1	Millions of yen 5,146	% 39.2	Millions of yen 1,969	% 16.0
December 31, 2024	21,016	7.9	3,591	23.3	3,694	27.4	1,697	(7.8)

(Note) Comprehensive income: First nine months ended December 31, 2025: 2,300 million yen 57.8%
First nine months ended December 31, 2024: 1,457 million yen (49.6)%

	Basic earnings per share	Diluted earnings per share
First nine months ended December 31, 2025	Yen 39.24	Yen 39.22
December 31, 2024	33.77	33.75

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
As of December 31, 2025	Millions of yen 113,212	Millions of yen 62,607	% 52.8	Yen 1,207.11
As of March 31, 2025	108,580	62,594	55.1	1,191.09

(Reference) Equity capital: As of December 31, 2025: 59,809 million yen As of March 31, 2025: 59,898 million yen

2. Dividends

	Dividends per share				
	Q1	Q2	Q3	Q4	Annual
FY ended March 31, 2025	Yen —	Yen 9.00	Yen —	Yen 12.00	Yen 21.00
FY ending March 31, 2026	—	18.00	—		
FY ending March 31, 2026 (Forecasts)				19.00	37.00

(Note) Changes in the latest forecasts released: Yes

3. Forecast of Consolidated Earnings for the Fiscal Year Ending March 31, 2026 (April 1, 2025 - March 31, 2026)

(Percentages are changes from the previous year.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	Basic earnings per share
Full fiscal year	Millions of yen 36,588	% 17.5	Millions of yen 5,824	% 30.3	Millions of yen 6,192	% 33.7	Millions of yen 3,030	% 17.5

(Note) Changes in the latest forecasts released: No

*** Notes**

(1) Significant changes in the scope of consolidation during the period: No

(2) Application of specific accounting treatments in preparing the quarterly consolidated financial statements: Yes

Note: For details, please refer to “2. Quarterly Consolidated Financial Statements and Major Notes (3) Notes on Quarterly Consolidated Financial Statements (Notes on Specific Accounting Treatments in Preparing the Quarterly Consolidated Financial Statements)” on page 8. (Japanese)

(3) Changes in accounting policies, changes in accounting estimates, and restatement of revisions

- 1) Changes in accounting policies with revision of accounting standards, etc.: No
- 2) Changes in accounting policies other than 1) above: No
- 3) Changes in accounting estimates: Yes
- 4) Restatement of revisions: No

Note: For details, please refer to “2. Quarterly Consolidated Financial Statements and Major Notes (3) Notes on Quarterly Consolidated Financial Statements (Changes in accounting estimates)” on page 8 (Japanese).

(4) Number of issued shares (common shares)

1) Number of issued shares (including treasury stock)	As of December 31, 2025:	52,979,350 shares	As of March 31, 2025:	52,979,350 shares
2) Number of treasury stock	As of December 31, 2025:	3,431,957 shares	As of March 31, 2025:	2,690,882 shares
3) Average number of shares during the period	First nine months ended December 31, 2025:	50,184,937 shares	First nine months ended December 31, 2024:	50,263,953 shares

*** Review of the accompanying quarterly consolidated financial statements by certified public accountants or an audit corporation: Yes (voluntary)**

*** Explanation of the proper use of earnings forecasts and other special notes**

(Note on forward-looking statements)

The statements about future described on this report such as earnings forecasts have been made based on information currently available and some conditions that we judge rational, and therefore they do not constitute a guarantee that they will be realized. Actual earnings may differ greatly from the above forecasts for various reasons. For the assumptions for earnings forecasts and cautions regarding the use of the earnings forecasts, please refer to “1. Summary of Operating Results, etc., (3) Qualitative Information on Consolidated Earnings Forecast” on page 3 (Japanese).