

Financial Results for the Second Quarter (Interim Period) of the Fiscal Year Ending March 31, 2026 [J-GAAP] (Consolidated)

Company Name: AIRPORT FACILITIES CO., LTD. (AFC)
 Stock Exchange Listed on: Tokyo Stock Exchange (Prime Market)
 Company Code: 8864 URL: <https://www.afc.jp/english/>
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 Scheduled Date of Filing of Semiannual Securities Report: November 4, 2025
 Scheduled Date of Dividend Payment Start: November 26, 2025
 Preparation of Earnings Presentation Material: Yes
 Holding of Earnings Announcement: Yes (for analysts)

(Figures are rounded off to the nearest million yen.)

1. Consolidated Financial Results for the Second Quarter (Interim Period) of the Fiscal Year Ending March 31, 2026 (April 1, 2025 – September 30, 2025)

(1) Consolidated Business Results

(Percentages are changes from the interim period of the previous year.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First six months ended September 30, 2025	17,170	21.8	3,381	33.7	3,707	40.1	1,019	(41.6)
September 30, 2024	14,093	7.4	2,527	31.1	2,644	36.2	1,748	40.8

(Note) Comprehensive income: First six months ended September 30, 2025: 1,101 million yen (53.7)%
 First six months ended September 30, 2024: 2,379 million yen 10.8 %

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
First six months ended September 30, 2025	20.26	20.24
September 30, 2024	34.80	34.78

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 30, 2025	109,958	63,139	54.9
As of March 31, 2025	108,580	62,594	55.1

(Reference) Equity capital: As of September 30, 2025: 60,387 million yen As of March 31, 2025: 59,898 million yen

2. Dividends

	Dividends per share				
	Q1	Q2	Q3	Q4	Annual
	Yen	Yen	Yen	Yen	Yen
FY ended March 31, 2025	—	9.00	—	12.00	21.00
FY ending March 31, 2026	—	18.00			
FY ending March 31, 2026 (Forecasts)			—	19.00	37.00

(Note) Changes in the latest forecasts released: No

3. Forecast of Consolidated Earnings for the Fiscal Year Ending March 31, 2026 (April 1, 2025 - March 31, 2026)

(Percentages are changes from the previous year.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full fiscal year	36,588	17.5	5,824	30.3	6,192	33.7	3,030	17.5	60.58

(Note) Changes in the latest forecasts released: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: No

(2) Application of specific accounting treatments in preparing the interim consolidated financial statements: Yes

Note: For details, please refer to “2. Interim Consolidated Financial Statements and Major Notes (3) Notes on Interim Consolidated Financial Statements (Notes on Specific Accounting Treatments in Preparing the Interim Consolidated Financial Statements)” on page 8 (Japanese).

(3) Changes in accounting policies, changes in accounting estimates, and restatement of revisions

1) Changes in accounting policies with revision of accounting standards, etc.: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: Yes

4) Restatement of revisions: No

Note: For details, please refer to “2. Interim Consolidated Financial Statements and Major Notes (3) Notes on Interim Consolidated Financial Statements (Changes in accounting estimates)” on page 9 (Japanese).

(4) Number of issued shares (common shares)

1) Number of issued shares (including treasury stock)	As of September 30, 2025:	52,979,350 shares	As of March 31, 2025:	52,979,350 shares
2) Number of treasury stock	As of September 30, 2025:	2,625,636 shares	As of March 31, 2025:	2,690,882 shares
3) Average number of shares during the period	First six months ended September 30, 2025:	50,331,975 shares	First six months ended September 30, 2024:	50,251,625 shares

*** Financial results report for the second quarter (interim period) is outside the scope of a review by certified public accountants or an audit corporation.**

*** Explanation of the proper use of earnings forecasts and other special notes**

The statements about future described on this report such as earnings forecasts have been made based on information currently available and some conditions that we judge rational, and therefore they do not constitute a guarantee that they will be realized. Actual earnings may differ greatly from the above forecasts for various reasons. For the assumptions for earnings forecasts and cautions regarding the use of the earnings forecasts, please refer to “1. Summary of Operating Results, etc., (3) Qualitative Information on Consolidated Earnings Forecast” on page 3 (Japanese).