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To whom it may concern:

Company name: AIRPORT FACILITIES CO., LTD. (AFC)
 Representative: Shigeo Tamura, President & CEO
 (Code: 8864, Prime Market, Tokyo Stock Exchange)
 Shigeyuki Kodama,
 Contact: Senior Executive Officer,
 General Manager of Accounting Dept.
 (Tel 03-3747-0251)

Notice Regarding Revisions to the Full-year Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2026

Airport Facilities Co., Ltd. (the “Company”) hereby announces that the Company has revised the full-year consolidated earnings forecasts for the fiscal year ending March 31, 2026, announced on May 9, 2025, as described below.

Revisions to the Full-year Consolidated Earnings Forecast

(1) Revisions to the full-year consolidated earnings forecasts for the fiscal year ending March 31, 2026 (From April 1, 2025 to March 31, 2026)

(Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecasts (A)	35,988	4,525	4,151	3,041	60.47 yen
Revised forecasts (B)	36,588	5,824	6,192	3,030	60.58 yen
Change (B-A)	600	1,299	2,041	(11)	-
Change (%)	1.6	28.7	49.1	(0.3)	-
(Reference) Results for the fiscal year ended March 31, 2025	31,121	4,469	4,629	2,577	51.27 yen

(2) Reason for the revision

During the consolidated interim accounting period, revenue has been on an upward trend, driven by stronger-than-expected rental income from existing properties and favorable water supply and drainage usage in the Water Supply & Drainage Service business. On the cost side, certain procurement expenses have remained below earlier expectations, contributing to overall cost containment.

Furthermore, there have been changes in the classification of expenses, including a portion of depreciation (cost of sales) and loss on retirement of fixed assets (non-operating expenses) that were previously expected to be recorded under the previous forecast, now being recorded as extraordinary losses.

As a result, the full-year earnings forecast is expected to substantially exceed the previous forecast, with net sales of 36,588 million yen (up 1.6% from the previous forecast), operating profit of 5,824 million yen (up 28.7%), and ordinary profit of 6,192 million yen (up 49.1%).

On the other hand, in the second quarter financial results, due to a reassessment of removal costs in the Haneda Airport 1-Chome area, impairment losses and losses on retirement of fixed assets were recorded as extraordinary losses. Consequently, net income attributable to owners of the parent is expected to be 3,030 million yen (down 0.3%), nearly unchanged from the previous forecast.

(Note) The financial results forecasts contained herein are based on information available as of the date of publication and certain assumptions deemed reasonable. Actual results may differ materially from these forecasts due to various future factors.